

Weekly News Bulletin

28th July– 2nd August 2025

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[LME aluminium cash price rises to \\$2,610/t on July 30; opening stock up 0.93%](#)

The LME aluminium cash bid price rose to USD 2,610 per tonne, up 0.11 per cent from USD 2,607 per tonne on July 29. The cash offer price moved up 0.08 per cent to USD 2,611 per tonne from USD 2609 per tonne.

The 3-month bid price climbed 0.27 per cent to USD 2,614 per tonne, while the offer price increased 0.27 per cent to USD 2,615 per tonne.

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[MIND ID set to achieve 900,000 TPA of aluminium production capacity](#)

Indonesia's state-owned mining holding company, MIND ID, is looking to ramp up its aluminium ambitions with a multi-stage, vertically integrated plan to transform the country into a centre for global aluminium production. MIND ID, through its subsidiary PT Indonesia Asahan Aluminium (Inalum), is set to increase national aluminium production capacity from 275,000 tonnes per annum to 900,000 tonnes per annum by 2029.

Reuters

[Aluminium flows shift after Trump doubles down on tariffs | Reuters](#)

LONDON, July 29 (Reuters) - Canadian aluminium smelters have started diverting primary metal away from the United States in response to the ratcheting up of import tariffs, first to 25% in March and then to 50% in June. Alcoa Corp (AA.N), opens new tab, which operates smelters on both sides of the border, has since March sold more than 100,000 metric tons of Canadian metal to consumers outside of the U.S., the company told analysts, opens new tab on its quarterly earnings call.

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[Powering aluminium's green shift: Otto Junker & Neuman go electric](#)

Otto Junker, a globally renowned manufacturer of advanced industrial furnace systems for the metal processing sector, has successfully concluded a key decarbonisation project at Neuman Aluminium's Strangpresswerk facility in Lilienfeld, Lower Austria. Dedicated to aluminium component production, the facility is actively advancing its transition toward sustainable manufacturing practices.

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[DAILY: Chinese spot alumina prices edge higher](#)

Chinese alumina prices for spot sales generally tracked higher across China's five alumina-producing areas on July 29, and those for domestic futures contracts also rebounded. On Tuesday, Mysteel assessed the spot prices for smelter-grade alumina with purity exceeding 98.6 per cent at RMB 5 per tonne (USD 0.7 per tonne) higher from Monday in Shandong, Henan, and Guizhou provinces and in the Guangxi autonomous region. Prices in these areas averaged between RMB 3,205 per tonne and RMB 3,325 per tonne.

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[RUSAL launches import substitution project for alloying tablets used in aluminium production](#)

RUSAL, one of the world's largest aluminium producers, has started producing iron and titanium alloying tablets in the Sverdlovsk Region. This import substitution project will fully satisfy the Russian aluminium industry's demand for these crucial raw materials, strengthening the technological independence of the domestic industrial sector. Until now, these alloying materials have been imported.

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[Proportion of liquid aluminium pulled back significantly in July, and whether it can recover in August remains to be verified](#)

According to SMM statistics, domestic primary aluminium production in July 2025 (31 days) increased by 1.05 per cent YoY and 3.11 per cent M-o-M. The operating capacity of primary aluminium in China increased slightly M-o-M in July, mainly due to the start-up of the second-phase replacement project of primary aluminium in Shandong-Yunnan. With the strong off-season atmosphere in the end-use market, alloy production cuts were significant across the country.

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[LME aluminium price shrinks by \\$31/t; Alumina price inches down to \\$369.09/t](#)

On Thursday, July 31, both LME aluminium cash bid price and LME aluminium official settlement price witnessed significant drop of USD 30.5 per tonne or 1.16 per cent and USD 31 per tonne or 1.18 per cent, compared to the previous day. This drop can be attributed to the ongoing economic concerns in China, where manufacturing activity shrank for the fourth straight month. As per the LME price graph, from Monday to Thursday, the prices have shown a fluctuating output.

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[Trek shifts to low-emission aluminium for producing bicycles](#)

Starting from October 2025, almost all the aluminium bicycle frames from Trek, Electra, and Diamant will be made out of aluminium. These aluminium would be mostly sourced from various renewable

sources like recycled material. This initiative of Trek would impact over 1,000,000 bikes produced annually and is the largest carbon initiative in its history. This shift to the use of aluminium in the production of bicycles would be a significant step within the sustainability initiatives implemented by the cycling industry so far.

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[From Canada to Europe - a noticeable shift in US aluminium sourcing](#)

Canadian aluminium smelters are sharply reducing primary metal exports to the US following an escalation in tariffs under the Trump administration. Beginning in March 2025, the US reinstated a 25 per cent tariff on Canadian aluminium, which was then unexpectedly doubled to 50 per cent in June, causing significant disruption to established trade flows and leaving Canadian exporters little time to adjust.

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[Australia-based Aluminium Industries unlocks real-time growth of 250% with SYSPRO ERP](#)

Aluminium Industries (Ai), a Melbourne-based Australian manufacturer, has recorded an impressive 250 per cent surge in business growth after implementing the SYSPRO ERP system. SYSPRO Enterprise Resource Planning (ERP) software streamlines business and financial management with powerful, industry-focused solutions that automate core processes to drive efficiency and growth.

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[Aluminium slips on tariffs—but is a rebound likely as China’s demand picks up?](#)

Aluminium futures slipped on Friday, with August contracts on the Multi Commodity Exchange (MCX) trading at INR 249.30, down 0.46 per cent, after the Trump administration announced a fresh round of tariffs scheduled to take effect within a week. On the London Metal Exchange (LME), three-month aluminium contracts also declined by about 1.4 per cent to USD 2,565 per tonne.

The Economic Times

[Commodity Radar: Trends positive for aluminium trade. Time to accumulate for up to 6% near term upside - The Economic Times](#)

Aluminium futures traded in the red on Friday amid market uncertainties after the Trump administration unveiled a range of new tariffs set to take effect in one week.